

Date: 18th July, 2017

To,

The Board of Directors

Arshiya Limited

302, Ceejay House, Level-3, Shiv Sagar Estate,

F-Block, Dr. Annie Besant Road, Worli,

Mumbai - 400018, Maharashtra.

Re.: Reconciliation of Share Capital Audit

Dear Sir,

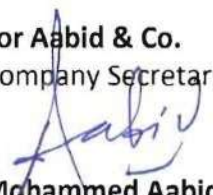
We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **Arshiya Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents **Bigshare Services Private Limited**, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India(SEBI).

Enclosed is the Share Capital Audit Report in the aforesaid revised format and as required by The Stock Exchange, Mumbai vide its circular Ref No. CRD/GEN/2003/2 dated September, 22, 2003 for the quarter ended 30th June, 2017.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, we certify that the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2017 is enclosed herewith.

Thanking you,

For Aabid & Co.
Company Secretaries


Mohammed Aabid
Partner



ANNEXURE TO SHARE CAPITAL AUDIT REPORT OF ARSHIYA LIMITED

- For Quarter Ended : 30th June, 2017
1. **ISIN** : INE968D01022
 2. **Face Value** : Rs. 2/- per equity Share
 3. **Name of the Company** : Arshiya Limited
 4. **Registered office Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai - 400018, Maharashtra
 5. **Correspondence Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai - 400018, Maharashtra
 6. **Telephone and Fax Nos** : Tel no. : 022- 4230 5500/502
: Fax no. : 022-42305555
 7. **E-mail Address** : teamsecretarial@arshiyalimited.com
 8. **Names of the Stock Exchanges where the company's securities are listed:**
The Bombay Stock Exchange, Mumbai [BSE]
National Stock Exchange, Mumbai [NSE]
 9. **Issued Capital** : Rs. 31,23,58,944.00/-
 10. **Listed Capital (No of Shares)** : 15,61,79,472

11. Held Dematerialised form in CDSL:

Total No. of Shares	Percentage of Issued Capital
3,85,35,435	24.67



12. Held Dematerialised form in NSDL:

Total No. of Shares	Percentage of Issued Capital
11,71,14,036	74.99

13. Held in physical form:

Total No. of Shares	Percentage of Issued Capital
5,30,001	0.34

14. Total No. of Shares:

Total No. of Shares	Percentage of Issued Capital
15,61,79,472	100%

15. Reasons for Difference if any,

Not Applicable

16. Certifying the details of change in share capital during the quarter under consideration as per the table below:-

Particulars *	No. of shares	Applied/ not applied for listing	Listed on stock exchanges [specify changes]	Whether intimated to NSDL	Whether intimated to CDSL	pending for SE [specify names]
NA	NA	NA	NA	NA	NA	NA

*Rights, bonus, preferential issue, ESOP's, Amalgamation, Conversion, buyback, capital Reduction, Forfeiture, any other [to specify]

17. Register of Members is updated : Yes**18. Reference of previous Quarter with regard to excess dematerialized shares, if any:**

Not applicable



19. Has the company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why?

Not applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay:

Not applicable

21. Name, Telephone & Fax No. of the Compliance Officer of the company:

Ms. Savita Dalal, Company Secretary

Tel: 022 42305500/502

Fax: 022 42305555

Email: savita.dalal@arshiyalimited.com

22. Name, Address, Telephone, Fax No., Registration No. of the Auditor:

Name	: Aabid & Co. Company Secretaries
Address	: 12, 4th Floor, Sai Sadan, 68, Janmabhoomi Marg, Fort Mumbai – 400001.
Tel. No.	: 022-26205185 / 22828661
Mobile No.	: 9892158830
E-Mail Id	: aabidcs@aacs.in
Membership No	: F6579
C.O.P. No	: 6625

23. Appointment of common agency for share registry work:

Bigshare Services Private Limited
1stFloor, Bharat Tin Works Building,
Opp. Vasant OasisMakwana Road,
Marol, Andheri East,
Mumbai - 400059 Maharashtra
Contact: 022 62638200 /7045454392
Email: rajeshm@bigshareonline.com



24. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting form
Stock Exchange, Company Change its name, etc.]:NIL

Place: Mumbai

Date: 18th July, 2017

Membership No.: F6579

C.P. No.: 6625



For Aabid & Co.

Company Secretaries

Mohammed Aabid

Partner