

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2009

(Rs. In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2009 (Audited)	31.03.2008 (Audited)
1.	Net Sales / Income from Operations	50,296.20	40,116.26
	Total Operating Income	50,296.20	40,116.26
2	Expenditure		
	(a) Purchases (Trading) /Cost of Operations	37,592.68	31,209.61
	(b) Employee Cost	2,933.04	1,944.86
	(c) Depreciation	701.21	416.64
	(d) Other administrative Expenses	2,419.23	1,823.29
	Total Expenditure (a+b+c+d)	43,646.16	35,394.40
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	6,650.04	4,721.86
4	Other Income	1,155.67	628.71
5	Profit before Interest & Exceptional Items (3+4)	7,805.71	5,350.57
6	Interest Expense	79.93	59.58
7	Profit after Interest but before Exceptional Items (5-6)	7,725.79	5,290.99
8	Exceptional Items		
	Prior period items - Net Income/(Net Expense)	10.46	(33.88)
9	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	7,736.25	5,257.11
10	Tax Expenses		
	- Current tax	1,147.57	738.93
	- Deferred Tax (Asset)/Liability	(40.94)	(29.69)
	- Fringe Benefit Tax	27.83	28.00
	- For earlier year	2.26	0.02
11	Net Profit (+) /Loss (-) from before Minority Interest & Ordinary Activities after Tax (9-10)	6,599.53	4,519.85
12	Minority Interest - Profit/(Loss)	37.24	(17.67)
13	Extraordinary Item (net of tax expenses)	-	-
14	Net Profit (+) /Loss (-) for the period (11-12-13)	6,562.29	4,537.52
15	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,140.09
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	58,291.07	48,880.10
17	Earning Per Share (EPS)		
	EPS before & after Extraordinary items (not annualised)		
	- Basic	11.30	9.66
	- Diluted	11.30	9.44
18	Public shareholding		
	- Number of Shares	31,945,710	32,251,582
	- Percentage of Shareholding	54.37%	56.58%
19	Promoters & Promoter Group Shareholding		
	a) Pledged/Encumbered		
	- Number of Shares	4,000,000	-
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	14.92%	-
	- Percentage of shares (as a % of the total share capital of the company)	6.81%	-
	b) Non Encumbered		
	- Number of Shares	22,807,112	-
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	85.08%	-
	- Percentage of shares (as a % of the total share capital of the company)	38.82%	-

Arshiya International Ltd

Registered Office : 7th Floor, Twin Arcade, C-Wing, Military Road, Marol-Maroshi, Andheri (East), Mumbai - 400 059.

STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2009

(Rs. In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2009 (Audited)	31.03.2008 (Audited)
1.	Net Sales / Income from Operations	25,638.76	20,191.38
	Total Operating Income	25,638.76	20,191.38
2	Expenditure		
	(a) Purchases (Trading) /Cost of Operations	21,465.48	17,317.62
	(b) Employee Cost	860.84	601.94
	(c) Depreciation	156.40	64.25
	(d) Other administrative Expenses	1,263.52	952.01
	Total Expenditure (a+b+c+d)	23,746.24	18,935.82
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	1,892.52	1,255.56
4	Other Income	993.89	615.59
5	Profit before Interest & Exceptional Items (3+4)	2,886.41	1,871.15
6	Interest Expense	67.08	54.99
7	Profit after Interest but before Exceptional Items (5-6)	2,819.33	1,816.16
8	Exceptional Items		
	Prior period items - Net Income/(Net Expense)	10.46	(33.88)
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	2,829.79	1,782.28
10	Tax Expenses		
	-Current tax	980.00	535.00
	- Deferred Tax (Asset)/Liability	(25.26)	(15.47)
	- Fringe Benefit Tax	24.26	26.50
	- For Earlier Year	2.26	0.02
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	1,848.53	1,236.23
12	Extraordinary Item (net of tax expenses)	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	1,848.53	1,236.23
14	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,140.09
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	47,535.65	44,523.49
16	Earning Per Share (EPS)		
	EPS before & after Extraordinary items (annualised)		
	- Basic	3.18	2.63
	- Diluted	3.18	2.57
17	Public shareholding		
	- Number of Shares	31,945,710	32,251,582
	- Percentage of Shareholding	54.37%	56.58%
18	Promoters & Promoter Group Shareholding		
	a) Pledged/Encumbered		
	- Number of Shares	4,000,000	-
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	14.92%	-
	- Percentage of shares (as a % of the total share capital of the company)	6.81%	-
	b) Non Encumbered		
	- Number of Shares	22,807,112	-
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	85.08%	-
	- Percentage of shares (as a % of the total share capital of the company)	38.82%	-

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CONSOLIDATED SEGMENTWISE REPORT FOR THE YEAR ENDED MARCH 31, 2009

(Rs. In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2009 (Audited)	31.03.2008 (Audited)
1	Segment Revenue		
	Logistics	46,034.01	36,417.87
	Free Trade Warehousing Zones / Distripark	-	-
	Containerised Rail Transport Operations	207.29	-
	Software	4,054.89	3,698.39
	TOTAL	50,296.19	40,116.26
2	Segment Results		
	Profit Before Tax & Interest		
	Logistics	6,435.12	3,838.85
	Free Trade Warehousing Zones / Distripark	-	-
	Containerised Rail Transport Operations	0.94	-
	Software	1,677.94	1,728.97
	TOTAL	8,114.00	5,567.82
	Less:		
	i. Interest	79.93	59.58
	ii. Other unallocable expenditure (Net off unallocable income)	297.82	251.13
	Profit Before Tax	7,736.25	5,257.11
3	Capital Employed		
	Logistics	12,255.85	8,469.35
	Free Trade Warehousing Zones / Distripark	30,327.52	14,386.22
	Containerised Rail Transport Operations	12,229.59	5,000.00
	Software	4,422.79	3,104.43
	Unallocated	529.42	19,294.31
	TOTAL	59,765.17	50,254.31

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STANDALONE SEGMENTWISE REPORT FOR THE YEAR ENDED MARCH 31, 2009

(Rs. In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2009 (Audited)	31.03.2008 (Audited)
1	Segment Revenue		
	Logistics	25,636.86	19,852.54
	Free Trade Warehousing Zones / Distripark	-	-
	Containerised Rail Transport Operations	-	-
	Software	1.90	338.84
	TOTAL	25,638.76	20,191.38
2	Segment Results		
	Profit Before Tax & Interest		
	Logistics	3,294.60	1,974.12
	Free Trade Warehousing Zones / Distripark	-	-
	Containerised Rail Transport Operations	-	-
	Software	1.53	187.12
	TOTAL	3,296.13	2,161.24
	Less:		
	i. Interest	67.08	54.99
	ii. Other unallocable expenditure (Net off unallocable income)	399.26	323.97
	Profit Before Tax	2,829.79	1,782.28
3	Capital Employed		
	Logistics	3,337.07	2,776.89
	Free Trade Warehousing Zones / Distripark	27,191.90	14,386.21
	Containerised Rail Transport Operations	-	5,000.00
	Software	7.33	114.48
	Unallocated	18,473.45	23,620.12
	TOTAL	49,009.75	45,897.70

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Notes

- 1) The Standalone and Consolidated Audited financial results for the year ended March 31, 2009 have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 6, 2009.
- 2) Current year figures of Standalone results are not comparable with figures of previous year as the containerised Rail Operatin Project & Software business has been transferred to wholly owned subsidiaries of the Company.
- 3) Investor complaints during the year ended on 31st March, 2009. Opening - Nil, Received - 17, Resolved - 17, Pending - Nil
- 4) The above results have been abstracted from the Audited Financial statements for the Financial Year ended March 31, 2009
- 5) The previous year figures have been regrouped /re-arranged, wherever necessary.

Place : Mumbai

Date : 06th August, 2009

Ajay S Mittal

Chairman & Managing Director